IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEBRASKA

HUGO PALACIOS VAZQUEZ,

Plaintiff,

VS.

CASE NO. 8:24-CV-00480

BOARD OF REGENTS OF THE UNIVERSITY OF NEBRASKA,

Defendant.

The following attorneys conferred to prepare the Report of Parties' Planning Conference for the above-captioned case:

Plaintiff:

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AND

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Defendant: Board of Regents of the University of Nebraska Tara A. Stingley, #23243
Madeline C. Hasley, #27870
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AND

Bren H. Chambers, #23150 Interim Vice President and General Counsel University of Nebraska 3835 Holdrege Street Lincoln, NE 68583-0745 402-472-1201 bchambers@nebraska.edu

The parties discussed the case and jointly make the following report:

I. INITIAL MATTERS:

A.

<u>Juriso</u> apply	diction and Venue: As to the defendant(s) (mark all boxes that may).
his pu asser pursu	Jurisdiction is contested because in addition to Plaintiff's claim for ation under the Family and Medical Leave Act, Plaintiff has indicated ursuit of additional claims under federal and state law, but has not yet ted such other claims in this case. To the extent Plaintiff seeks to be such other claims in this lawsuit before they are formally asserted, adant submits that the Court lacks jurisdiction over such claims.
	Venue is contested because
	Neither jurisdiction nor venue are contested.

B.	<u>lmmu</u>	nity: A	s to the defendant(s) (mark all boxes that may apply).				
	\boxtimes	An im	munity defense has been raised by a defendant.				
			munity defense will be raised, such defense to be raised on or e Click here to enter a date.				
		No im	munity defense has or will be raised in this case.				
C.			ction or venue is being challenged, or a defense of immunity e raised, and:				
		Not applicable.					
		•	parties agree that discovery and case progression can begin the jurisdiction, venue, and/or immunity issues are decided.				
		•	r all parties believe that case progression and discovery should ayed pending a ruling on those issues, and				
			before any motion(s) to resolve jurisdiction, venue, and/or immunity issues can be filed, initial discovery limited to those issues will be necessary, and such discovery can be completed by: Click here to enter a date. Explain:				
			a dispute exists as to whether and to what extent discovery is needed to resolve jurisdiction, venue, and/or immunity issues. A conference with the court is requested.				
			motion(s) to resolve jurisdiction, venue, and/or immunity issues can be filed on or before Click here to enter a date.				

II. CLAIMS AND DEFENSES:

A. <u>Claims</u>:

Plaintiff's Position: Dr. Hugo Vazquez was an employee of the Board of Regents of the University of Nebraska. Dr. Vazquez was subjected to constant discriminatory and prejudicial harassment based upon Dr. Vazquez's age and race/ethnicity. For example, Dr. Vazquez was called "pool boy" by his superiors and other racial epithets. Defendants also subjected Dr. Vazquez to different terms of employment than his similarly situated non-Hispanic, non-older colleagues. This included scheduling Dr. Vazquez to a more rigorous call schedule than the aforementioned colleagues, not allowing Dr. Vazquez to

take as much vacation as his aforementioned colleagues, and placing Dr. Vazquez on academic probation without reason. Accordingly, Dr. Vazquez is pursuing claims under (i) Title VII for race/ethnicity discrimination; (ii) Age Discrimination in Employment Act for age discrimination; (iii) and the same under Nebraska's employment statutes. These claims are currently with the Equal Employment Opportunity Commission and the Office of Civil Rights as Dr. Vazquez must exhaust his administrative remedies before amending his compliant to add these claims. Defendant retaliated against Dr. Vazquez for exercising his right to take leave pursuant to the Family and Medical Leave Act by (i) unilaterally extending his graduation date; (ii) pressuring Dr. Vazquez to work long and unhealthy hours; (iii) placing Dr. Vazquez on unwarranted probation; and (iv) issuing threats to Dr. Vazquez. Accordingly, Dr. Vazquez brings a claim of retaliation pursuant to the Family and Medical Leave Act.

Defendant's Response: Defendant opposes Plaintiff's incorporation of new allegations in the Rule 26(f) Report. Plaintiff asserted one cause of action in his Amended Complaint: FMLA Retaliation. Rather than summarizing the claims asserted in the present lawsuit, Plaintiff includes additional factual allegations and theories of liability. For example, the Amended Complaint does not allege that Plaintiff was called "pool boy". Defendant objects to Plaintiff's reference to alleged claims not asserted in the present lawsuit.

B. <u>Defenses</u>: List each alleged affirmative defense to the claims, and for any defenses based on a statute, cite the relevant statute.

Plaintiff was a participant in the University of Nebraska Medical Center's ("UNMC") College of Medicine's Plastic & Reconstructive Surgery Fellowship Program ("the Program") as a resident. Plaintiff's graduation date was extended because Plaintiff had not met the Program's graduation requirements. Plaintiff also did not satisfy all Program and residency requirements. Defendant denies that it retaliated against Plaintiff in any way, including any alleged retaliation in violation of the Family and Medical Leave Act. In addition, Defendant asserts the following affirmative defenses:

FIRST AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that the Complaint fails to state a claim upon which relief can be granted.

SECOND AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that it, at all times, acted in good faith and without discriminatory motive.

THIRD AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that Plaintiff's claims fail to the extent Plaintiff failed to utilize and/or exhaust available remedies or satisfy prerequisites to filing suit.

FOURTH AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that Plaintiff's claims fail to the extent they are barred by the doctrines of waiver, laches, and/or estoppel.

FIFTH AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that Plaintiff has failed to exercise reasonable diligence to mitigate his alleged damages, if any, and therefore Plaintiff's claim for damages is barred in whole or in part.

SIXTH AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that any awarded damages must be reduced by third-party payments made to Plaintiff for unemployment compensation.

SEVENTH AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that Plaintiff's claims are barred to the extent they are untimely and/or barred by the applicable statute of limitations.

EIGHTH AFFIRMATIVE DEFENSE: Defendant affirmatively alleges that any award of punitive damages to Plaintiff is barred by applicable law.

NINTH AFFIRMATIVE DEFENSE: Plaintiff's claims are barred by sovereign immunity under common law and the Eleventh Amendment to the U.S. Constitution.

TENTH AFFIRMATIVE DEFENSE: Plaintiff's damages, if any, are barred, in whole or in part, by the doctrine of after-acquired evidence as Plaintiff's DUI arrest and subsequent Class W misdemeanor conviction for refusal to submit to test violated UNMC's policies and applicable licensure policies and were grounds for Plaintiff's termination from the Program.

ELEVENTH AFFIRMATIVE DEFENSE: Plaintiff breached the 2024-2025 House Officer Agreement with Defendant, effective July 1, 2024, until December 15, 2024, when Plaintiff stopped reporting to work in September 2024.

METHOD OF RESOLUTION: Please indicate below how the parties anticipate

III.

that th	nis case will be resolved.						
	<u>Admir</u>	Administrative record review:					
		A party will request discovery.					
		A party will not request discovery. Note: If no party is requesting discovery, the parties need not complete the Section VI: Case Progression portion of this report. Instead, contact the assigned magistrate judge to schedule a conference for entering an administrative review scheduling order.					
		A dispute exists as to whether and to what extent discovery is needed. The parties need not complete the Section VI: Case Progression portion of this report at this time. Instead, contact the assigned magistrate judge to set a case progression conference.					
	Cross	-motions for summary judgment and/or resolution on stipulated facts:					
		A party will request discovery.					
		A party will not request discovery. The parties' cross-motions for summary judgment will be filed on or before Click here to enter a date Note: If no party is requesting discovery, the parties need not complete the Section VI: Case Progression portion of this report.					

		A dispute exists as to whether and to what extent discovery is needed. The parties need not complete the Section VI: Case Progression portion of this report at this time. Instead, contact the assigned magistrate judge to set a case progression conference.					
\boxtimes	Trial:						
		No party has timely demanded a jury trial.					
		A party has timely demanded a jury trial and does not anticipate waiving that demand, and the parties agree that all or part of the claims in this case must be tried to a jury.					
	\boxtimes	A party has demanded a jury trial, and the parties disagree on whether trial by jury is available for all or part of this case. A motion to strike the jury demand will be filed no later than: January 29, 2026					
		The party who previously demanded a jury trial now wishes to waive that right. Any other party who will now demand a jury trial will file that demand within 14 days of the filing of this report, in the absence of which jury trial will be deemed to have been waived.					
SETT	LEME	NT:					
Coun	sel stat	e (mark all boxes that may apply):					
	To da	te, there have been no efforts taken to resolve this dispute.					
\boxtimes	Effort	s have been taken to resolve this dispute					
	⊠ dema	prior to filing this lawsuit. Explain: Dr. Vazquez made a pre-lawsuit nd on defendants.					
		after filing this lawsuit, but before the filing of this report. Explain: The parties are engaged in exploring settlement options, including a potential mediation. Mediation is currently scheduled with a third-party mediator for June 17, 2025.					
		sel have discussed the court's Mediation Plan and its possible ation in this case with their clients and opposing counsel, and:					
	\boxtimes	It is agreed:					

IV.

		\boxtimes		tion is appropriate at this time, and pending the ne of those efforts,		
				case progression should be stayed.		
			\boxtimes	case progression should not be stayed.		
				tion may be appropriate in the future. Please explain you believe mediation may be useful:		
			Media	tion will not be appropriate. Explain:		
			can b	sel believe that with further efforts in the future, the case be settled, and they will be prepared to discuss ment, or again discuss settlement, by Click here to a date. .		
		At lea		party is not interested in exploring options for settling		
CONS	SENT T	O FINA	AL RES	SOLUTION BY A MAGISTRATE JUDGE:		
with the case it all furth judgm United do so District	ne provenay voor ther property of the property of the provenant of the pro	risions of bluntaril oceedir ne cons s Court Absent	of 28 U y cons ngs in t sent mu t of App conser not pre	the Civil Case Management Practices, in accordance .S.C. § 636(c) and Fed. R. Civ. P. 73, the parties in this ent to have a United States Magistrate Judge conduct he case, including the trial, and order the entry of final 1st be unanimous, and any appeal must be taken to the beals. If the parties do not presently consent, they may 1st, the case will remain with the assigned United States 1st viously assigned to a District Judge, it will be randomly 1st.		
	All parties hereby voluntarily consent to have the United States Magistrate Judge conduct all further proceedings in this case including the trial and entry of final judgment.					
\boxtimes	At least one party does not currently consent.					
CASE	PROC	GRESS	ION:			
A.	Initial	manda	tory dis	sclosures required by Rule 26(a)(1).		
		Have	been c	ompleted.		
	\boxtimes	Will be	e comp	leted by July 12, 2025.		

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VI.

- B. Motions to amend the pleadings or to add parties.
 - A plaintiff does anticipate a need to amend pleadings or add parties. Motions to amend pleadings or add parties will be filed by Plaintiff(s) on or before September 12, 2025.
 - A defendant does not anticipate a need to amend pleadings or add parties. Motions to amend pleadings or add parties will be filed by Defendant (s) on or before **Click here to enter a date.**.

If more than 90 days are needed, explain why: Plaintiff filed complaints against Defendant with the Equal Employment Opportunity Commission and the Office of Civil Rights. These complaints relate to the allegations contained in this matter. Plaintiff's complaint before the EEOC relates to allegations that BRUN discriminated against Plaintiff on the basis of Plaintiff's age. Plaintiff's complaint with the OCR relates to allegations that Plaintiff discriminated against Plaintiff on the basis of Plaintiff's Puerto Rican and Hispanic ancestry. Plaintiff anticipates amending his complaint following the Equal Employment Opportunity Commission and the Office of Civil Rights' issuance of a right-to-sue and/or similar documentation. Plaintiff must exhaust his remedies before amending the complaint to include these additional claims.

C. Discovery.

- 1) As to written discovery under Rules 33, 34, 36, and 45:
 - a. The parties have discussed currently anticipated number of interrogatories, document production requests, and requests for admissions. Based on those discussions:

\boxtimes	The	parties	do	not	anticipate	any	disputes	over	the
	num	ber of d	isco	very	requests s	serve	ed.		

The	parties	believe	а	dispute	may	arise	over	the
num	ber of (n	nark all b	ОХ	es that m	nay ap	ply):		

Ш	Interrogatories.
	Requests for Produc

☐ Requests for Production.

☐ Requests for Admission.

If the parties anticipate a possible dispute over the number of written discovery requests, when completing **Section VII** below, indicate when a conference with the court may be useful to avert or resolve that dispute.

	b.	b. Written discovery will be completed by: December 3, 2025					
2)	As to	expert	disclosures as required under Rule 26(a)(2):				
		The p	arties do not anticipate calling experts to testify at trial.				
	\boxtimes	The p	arties anticipate calling experts to testify at trial, and				
		a.	Counsel agree to at least <u>identify</u> such experts, by name, address, and profession (i.e., without the full reports required by Rule 26(a)(2)), by:				
			i. Plaintiff: December 5, 2025ii. Defendant: January 5, 2026 (rebuttal)				
		b.	Expert <u>reports</u> shall be served by:				
			i. Plaintiff: January 5, 2026ii. Defendant: February 5, 2026				
		C.	Motions to exclude expert testimony on <i>Daubert</i> and related grounds will be filed by: March 6, 2026				
3)	As to	deposi	tion testimony under Rules 30 and 45:				
	a.		naximum number of depositions that may be taken by aintiffs as a group and the defendants as a group is 5.				
	b.	All de	positions				
		\boxtimes	will be limited by Rule 30(d)(1).				
			will be limited by Rule 30(d)(1), except as follows:				
	C.		positions, regardless of whether they are intended to be at trial, will be completed by: February 20, 2026				
4)	Prote	ctive O	rder:				
		•	rties anticipate that a protective order will be needed to lete the exchange of discovery, and				

			the parties hereby move the court to enter the court's standard protective order (see, Civil Case Management website page,
			☐ with the court's standard Attorneys' Eyes Only provisions.
			with the court's standard HIPAA language permitting release of Protected Health Information.
			the parties hereby move the court to enter the proposed protective order attached to this report.
			the parties will jointly move, or a party will move for entry of a protective order, emailing a copy of the proposed protective order in Word format to the chambers of the magistrate judge assigned to the case.
			ast one party believes a protective order will not be ssary in this case.
5)	the Cidiscus discus	i vil Ca ssing of ssed	ct and Privileged Information: The parties have reviewed se Management Practices, including those provisions discovery of Privileged Information, and they have whether certain categories of documents, are ly privileged.
		are p	earties agree that the following categories of documents resumptively privileged and need not be listed on a ege log:
			Documents between legal counsel and clients created on or after October 4, 2024
			Documents maintained by consulting or testifying experts created on or after Click here to enter a date. .
			The following documents:
		inform	sel have discussed the discovery of privileged nation, but they have not agreed on what documents are mptively privileged.

If the parties anticipate a possible dispute over Work Product and Privileged Information discovery, when completing **Section VII** below, indicate when a conference with the court may be useful to avert or resolve that dispute.

	 Electronically Stored Information (ESI): The parties have review the Civil Case Management Practices, including those provisi discussing discovery of ESI and, 						
		\boxtimes	the parties do not anticipate a dispute over preservation, scope, and production of ESI.				
			the parties anticipate a dispute regarding the preservation, scope, and production of ESI.				
			If the parties anticipate a possible dispute over ESI, when completing Section VII below, indicate when a conference with the court may be useful to avert or resolve that dispute.				
	7)	Other special discovery provisions agreed to by the parties inc					
D.	Dispos	sitive M	Motions.				
			arties do not anticipate filing motions to dismiss, for judgment pleadings, or for summary judgment as to any claims and/or ses.				
	\boxtimes	•	y anticipates filing a motion to dismiss, and/or for judgment on eadings, and/or or for summary judgment				
		a.	as to the following claims and/or defenses:; i. Plaintiff: all claims ii. Defendant: all claims.				
		b.	such motions to be filed on or before: March 31, 2026				
E.		Other matters to which the parties stipulate and/or which the court should know or consider:					
F.	This case will be ready for trial before the court by: July 20, 2026.						
G.	The estimated length of trial is 3 - 5 days.						

VII. CONFERENCING WITH THE COURT:

A.	Initial	Case Conference:	
		, , ,	ts a conference with the court before the rogression order for this lawsuit.
	\boxtimes		court may enter a final case progression ut first conferring with the parties.
B.	Interir	m Status Conference:	
		be helpful (e.g., to assist written discovery, ESI, or p service of mandatory discl	s a court conference with the parties may with averting or resolving a dispute over privilege/work product discovery; following osures; after completing written discovery, erence be set in: September 2025.
	X	assist with case progress	tly anticipate that a court conference will sion, and they will contact the assigned ule a conference if a problem arises.
Reminder:	acknown Pract	owledge that they have ices, including those	unsel and any self-represented parties reviewed the Civil Case Management provisions discussing discovery of on and Privileged Information.
Dated: June	12, 20	25.	
/s/ Chinedu I /s/ Shawn D. /s/ Camille M /s/ Honieh O /s/ Umar Sat	. Fabiar 1. Vasqı .H. Ude	<u>.</u> <u>1</u> uez	/s/ Tara A. Stingley /s/ Maddie C. Hasley
Counsel for I	Plaintiff	Dr. Vazquez	Counsel for Defendant Board of Regents of the University of Nebraska,

CERTIFICATE OF SERVICE

I hereby certify that on June 12, 2025, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to all attorneys of record.

/s/ Umar Sattar